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NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY

MANAGING LIHTC COMPLIANCE WORKSHOP

PART I: PROPERTY COMPLIANCE

OCTOBER 16, 2013

8:30 – 8:55 A.M.	REGISTRATION
9:00 – 10:30 A.M.	INTRODUCTION AND BRIEF OVERVIEW THE IMPORTANCE OF “LEARNING TO FISH” WHAT ARE TAX CREDITS? “THE PLAYERS”
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10:30 – 10:45 A.M.	MORNING BREAK
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10:45 A.M. – 12:00 P.M.	DETAILS YOU MUST KNOW ABOUT YOUR DEVELOPMENT HOW CREDITS ARE CALCULATED 8609 TERMS - ELIGIBLE AND QUALIFIED BASIS, APPLICABLE FRACTION AND CREDIT PERCENTAGES INCOME AND RENT LIMITS
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12:00 – 1:00 P.M.	LUNCH
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1:00 – 2:30 P.M.	MILESTONES IN THE LIFE OF A PROPERTY UNIQUE ASPECTS OF LIHTC ACQUISITION/REHAB
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2:30 – 2:45 P.M.	AFTERNOON BREAK
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2:45 – 3:45 P.M.	OTHER KEY REQUIREMENTS KEEPING THE NEXT AVAILABLE UNIT AND VACANT UNIT RULES STRAIGHT FAIR HOUSING
3:45 – 4:30 P.M.	COMBINING LIHTC WITH OTHER PROGRAMS



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MANAGING LIHTC COMPLIANCE WORKSHOP PART II: QUALIFYING HOUSEHOLDS

OCTOBER 17, 2013

8:30 – 8:55 A.M.	REGISTRATION
9:00 – 10:30 A.M.	PREVIEW OF CERTIFICATION STEPS INTERVIEW AND APPLICATIONS DETERMINING HOUSEHOLD SIZE
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10:30 – 10:45 A.M.	MORNING BREAK
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10:45 A.M. – 12:00 P.M.	STUDENT STATUS ACCEPTABLE VERIFICATION METHODS
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12:00 – 1:00 P.M.	LUNCH
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1:00 – 2:00 P.M.	ANTICIPATION OF ANNUAL INCOME PART I
2:00 – 2:30 P.M.	ANTICIPATION OF ANNUAL INCOME PART 2
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2:30 – 2:45 P.M.	AFTERNOON BREAK
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2:45 – 3:45 P.M.	INCOME FROM ASSETS ASSET TYPES AND THEIR INCOME IMPUTING ASSET INCOME ASSETS “DISPOSED OF”
3:45 – 4:45 P.M.	COMPLETING THE TIC COMPLETING THE MOVE-IN RECERTIFICATION MONITORING REQUIREMENTS (“ENJOYING” STATE VISITS) UPDATES - RECENT IRS DEVELOPMENTS Q&A
	CONCLUSION - ARE YOU READY TO FISH? WORD OF ENCOURAGEMENT - “WHY DO WE DO THIS?” “WHY DO YOU DO THIS?”



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NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY

MANAGING LIHTC COMPLIANCE WORKSHOP PART III: REVIEW AND EXAM

OCTOBER 18, 2013

8:15 – 8:30 A.M. REGISTRATION

8:30 – 10:30 A.M. PREP REVIEW BEFORE EXAM

APPROXIMATELY

10:30 A.M. – 1:00 P.M. HCCP EXAM - HOUSING CREDIT CERTIFIED PROFESSIONAL
THIS TEST IS THE FIRST STEP IN EARNING YOUR PREMIERE
DESIGNATION WITH THE NATIONAL ASSOCIATION OF HOME
BUILDERS UNIVERSITY OF HOUSING.

FOR MORE INFORMATION ON HCCP: VISIT THE NAHB WEBSITE AT WWW.NAHB.ORG.
SIMPLY CLICK ON “EDUCATION,” THEN “DESIGNATION” LINKS.