| Name as Shown on Return | Federal ID Number | NAlC Number |
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Beginning with tax year 2013, New Jersey allows a retaliatory tax credit, pursuant to N.J.S.A. 54:18A-2(c) and 54:18A-3(c) which permits a domestic insurance company to reduce its insurance premiums tax liability by $5 \%$ of any retaliatory tax incurred in other states, for the same filing period. For the purposes of this credit, incurred means paid. The percentage reduction will increase $1 \%$ annually for 10 years until it reaches $15 \%$ for tax year 2023 and after. The tax liability reduction is to be included in Other Credits on Form DEM Line 20 or Form DEXM Line 19.

|  | COLUMN A | COLUMN B | COLUMN C | COLUMN D |
| :---: | :---: | :---: | :---: | :---: |
|  | Total Retaliatory <br> Tax/Estimates Paid in Calendar Year 2014 | Retaliatory <br> Tax/Estimates Paid in <br> Calendar 2014 for prior year(s) | Retaliatory <br> Tax/Estimates Paid in <br> Calendar 2015 for 2014 | Retaliatory <br> Tax Base for <br> Calendar 2014 <br> Column A - B + C |
| State: |  |  |  |  |
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| TOTAL |  |  |  |  |

$\qquad$ of Retaliatory Tax Base Column D
0.00

| HISTORY OF RETALIATORY TAX CREDITS TAKEN |  |  |  |
| :---: | :---: | :---: | :---: |
| AMOUNT | 2013 | $5 \%$ |  |
|  | 2014 | $6 \%$ |  |
|  | 2015 | $7 \%$ |  |
|  | 2016 | $8 \%$ |  |
|  | 2017 | $9 \%$ |  |
|  | 2018 | $10 \%$ |  |
|  | 2019 | $11 \%$ |  |
|  | 2020 | $12 \%$ |  |
|  | 2021 | $13 \%$ |  |
|  | 2022 | $14 \%$ |  |
|  | 2023 | $15 \%$ |  |

## NOTES:

1 For each state listed, attach a copy of the retaliatory section of each state return, showing the amount of the Retaliatory Tax liability,
2 Provide copies of the corresponding cancelled check(s) showing proof of payment of the Retaliatory Tax in \#1.

