DOM-RTC	
(12-17)	

2018

NEW JERSEY INSURANCE PREMIUM TAX

RETALIATORY TAX CREDIT

FOR CALENDAR YEAR ENDING DECEMBER 31, 2018.

Name	26	Shown	۸n	Return	

Federal ID Number NAIC Number

Beginning with Tax Year 2013, New Jersey allows a retaliatory tax credit, pursuant to N.J.S.A. 54:18A-2(c) and 54:18A-3(c) which permits a domestic insurance company to reduce its Insurance Premiums Tax liability by 5% of any retaliatory tax incurred in other states, for the same filing period. The percentage reduction will increase 1% annually for 10 years until it reaches 15% for tax year 2023 and each tax filing thereafter. The tax liability reduction amount is to be included on the appropriate Form DEM or Form DEXM Line 23.

	COLUMN A	COLUMN B	COLUMN C	COLUMN D
	Total Retaliatory Tax/Estimates Incurred in Filing Period 2018.	Retaliatory Tax/Estimates Incurred in Filing Period 2018, for Filing Periods 2017 and prior.	Retaliatory Tax/Estimates Incurred In Filing Period 2019, for Filing Period 2018.	Retaliatory Tax Base for Filing Period 2018. Column A - B + C
State ¹ :				
TOTAL				

2018	RETALIATORY TAX CREDIT:	10%	of Retaliatory Tax Base Total in Column D,		
	to be entered here and on the appropriate IPT form DEXM or DEM Line 23				

HISTORY OF RETALIATORY TAX CREDITS TAKEN CREDIT **FILING** CREDIT **CREDIT FILING** FILING **AMOUNT AMOUNT AMOUNT PERIOD PERIOD PERIOD** % % % 2013 5% 2024 15% 2035 15% 2025 15% 2014 6% 2036 15% 15% 2037 15% 2015 7% 2026 2027 2016 15% 2038 15% 8% 2017 9% 2028 15% 2039 15% 2018 10% 2029 15% 2040 15% 11% 2030 15% 2041 15% 2019 12% 2042 2020 2031 15% 15% 2021 13% 2032 15% 2043 15% 2022 2044 14% 2033 15% 15% 2023 15% 2034 15% 2045 15%

NOTES:

- 1 For each state listed, attach a copy of the retaliatory section of each state return, showing the amount of the Retaliatory Tax liability.
- 2 Provide copies of the corresponding cancelled check(s) showing proof of payment of the Retaliatory Tax in #1.