

IT-EP (04-09)
Transfer Inheritance Tax
PO Box 249
Trenton, NJ 08695-0249

STATE OF NEW JERSEY
DIVISION OF TAXATION
INHERITANCE AND ESTATE TAX
Payment on Account (Estimated Payment)

For Division Use Only

Decedent's Name _____ Decedent's S.S. No. _____ / _____ / _____
(Last) (First) (Middle)

Date of Death (mm/dd/yy) _____ / _____ / _____ County of Residence _____ Testate Intestate

Mailing Address
to send all
correspondence

Name _____ Daytime Phone () _____
Street _____
City _____ State _____ Zip Code _____

PAYMENT ON ACCOUNT (Estimated Payment)

The amount remitted with this form is a payment on account (estimated payment) to be applied as indicated below.
(Please check ONE box only.)

(Code 67) 1a. Inheritance Tax Only \$ _____ / _____

(Code 68) 1b. Estate Tax Only \$ _____ / _____

1c. Combined Inheritance and Estate Taxes to be applied as follows:

Inheritance Tax Payment \$ _____ / _____

Estate Tax Payment \$ _____ / _____

2. **Total Amount Remitted with this Form** \$ _____ / _____

Payments on account may be made at any time to avoid further accrual of interest on the amount so paid. All applications for the refund of an overpayment must be made in writing within the three year statutory period in accordance with and in the manner set forth in N.J.A.C. 18:26-3A.12 (Estate Tax) and N.J.A.C. 18:26-10.12 (Inheritance Tax).

Make checks payable to "NJ Inheritance Tax", PO Box 249, Trenton, NJ 08695-0249.