

STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY
DIVISION OF TAXATION
Individual Tax Audit Branch
Transfer Inheritance and Estate Tax
PO Box 249
Trenton, New Jersey 08695-0249
(609) 292-5033

Failure to fully complete this form will result in no waivers being issued

IN THE MATTER OF THE ESTATE OF

(State Full Name of Decedent)

_____/_____/_____
Decedent's Social Security Number

Late of _____
(City) (County)
COUNTY OF _____
STATE OF _____ } S.S.

Affidavit of:
 Executor Administrator
 Heir-at-Law and Next of Kin
(Indicate above with an X)

_____, (Executor), (Administrator), (Heir-at-Law and Next of Kin) of above named decedent say that the following declarations are true and that this affidavit is submitted for the purpose of securing consents to transfer certain assets indicated below in advance of the filing of the regular detailed inheritance tax return.

Decedent died { Testate }
{ Intestate } _____, _____, _____
(Month) (Day) (Year)

Letters of { Administration } were issued by the Surrogate of the County of _____
{ Testamentary } State of _____

Address to which all correspondence should be mailed. { _____ (Name) _____ (Phone Number)
(Street) (City) (State) (Zip)

1. Following is the status of decedent's estate as presently established:

GROSS ESTATE - INHERITANCE TAX \$ _____
(Real and tangible personal property located in New Jersey and intangible personal property wherever located held individually, jointly or otherwise.)

DEDUCTIONS \$ _____
(Debts, funeral, legal services, etc.)

NET ESTATE \$ _____

FOR DECEDENTS DYING AFTER DECEMBER 31, 2001, GROSS ESTATE (\$ _____) LESS DEDUCTIONS* (\$ _____) PLUS ADJUSTED TAXABLE GIFTS (\$ _____) FOR FEDERAL ESTATE TAX PURPOSES UNDER THE PROVISIONS OF THE INTERNAL REVENUE CODE IN EFFECT ON DECEMBER 31, 2001 \$ _____

*(If the decedent died on or after 2/19/07 survived by a civil union partner, a marital deduction equal to that permitted a surviving spouse under the provisions of the Internal Revenue Code in effect on 12/31/01 may be included here).

It is not possible at this time to complete an Inheritance and/or Estate Tax return for the following reasons: (Recite the facts with reference to the unavoidable cause of delay. If more space is required, attach rider): _____

2. The decedent in his lifetime made the following transfers of a material amount of his estate without receiving as consideration the full financial value of the property transferred:

(List facts as to any such transfers, including dates, amounts, names and relationship of transferees to decedent. If made by deed of trust, include copy thereof.) (Give ages of life tenants or annuitants.) (If decedent made no such transfers, state "NONE".)

3. Decedent owned the following New Jersey real estate:

DESCRIPTION	FULL ASSESSED VALUE	FULL MARKET VALUE
	\$	\$

(Indicate amount of any encumbrances on above parcels.)

4. All stocks and bonds of NEW JERSEY corporations or of banking institutions located in this State and brokerage accounts, which are registered in the decedent's name, are listed below. If held jointly, set forth exactly in whose names.

NAME OF COMPANY, NUMBER AND KIND OF SHARES	MARKET VALUE
	\$

(If any New Jersey securities are pledged as collateral, indicate the facts.)

- 8. Deponent is willing to make such payment on account as may be determined to be necessary by the Inheritance Tax Branch in order to safeguard issuance of consents to transfer in absence of a detailed return.
- 9. Deponent certifies that the usual detailed resident return in connection with this estate will be filed with the Division of Taxation at the earliest possible date.

 (Executor), (Administrator), (Heir-at-Law and Next of Kin)

My Home Address is _____

 Street and Street Number

 City or Town and State

SWORN AND SUBSCRIBED TO

BEFORE ME THIS _____

DAY OF _____, _____

The Branch will retain in every case control over a sufficient portion of the assets to assure collection of the tax even though a payment on account may have been made. The Branch will not issue consents to transfer all personal property and rely upon real property as security for the tax (N.J.A.C. 18:26-9.4).