



**State of New Jersey**

DEPARTMENT OF BANKING AND INSURANCE

DIVISION OF INSURANCE

OFFICE OF SOLVENCY REGULATION

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*Governor*

SHEILA OLIVER  
*Lt. Governor*

MARLENE CARIDE  
*Commissioner*

February 18, 2020

**To: Domestic & Foreign Life Insurers**

**Re: Assessment of Annuity Premiums**

Companies writing annuity business in New Jersey and requesting an assessment exemption, for including certain deposit type fund premiums in their assessment base, must complete and file the Certification set forth in N.J.A.C. 11:2-43, Appendix.

Therefore, to accurately assess this exemption, please submit the attached Certification.

Please be advised that in order to qualify for this credit, the Certification must be filed in conjunction with the Company's annual statement filings. The Certification is due on March 1<sup>st</sup>.

Should you have any questions, please contact Tanveer Ahmed, Insurance Examiner, Office of Solvency Regulation at (609) 940-7411 or via e-mail at [tanveer.ahmed@dobi.nj.gov](mailto:tanveer.ahmed@dobi.nj.gov).