



State of New Jersey

DEPARTMENT OF THE TREASURY
OFFICE OF PUBLIC FINANCE
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TRENTON, NEW JERSEY 08625-0005

PHILIP D. MURPHY
Governor

ELIZABETH MAHER MUOIO
State Treasurer

SHEILA Y. OLIVER
Lt. Governor

MICHAEL B. KANEF
Director

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NOTICE OF PUBLIC MEETING TO BE HELD APRIL 22, 2021

The officials authorized by law to issue General Obligation Bonds of the State of New Jersey, consisting of the Governor, the State Treasurer and the Director of the Division of Budget and Accounting, or any two of them, will conduct an open public meeting at 11:00 AM on Thursday, April 22, 2021. In accordance with the Open Public Meetings Act, L. 1975, c. 231, as amended, N.J.S.A. 10:4-6 et seq., and in consideration of the Public Health Emergency and State of Emergency in the State, the meeting of the Issuing Officials will be held telephonically only and not in person. Members of the public who wish to attend may do so telephonically by calling 1-888-204-5984 and entering access code 7735595 in lieu of physical presence at the meeting. Members of the public desiring to make a brief statement (not to exceed two minutes) during the public comment portion of the meeting are requested to give prior written notice to the Office of Public Finance in the Department of the Treasury at the following email address BuyNJBonds@treas.nj.gov at least 24 hours before the meeting. Written comments may also be submitted to BuyNJBonds@treas.nj.gov at least 24 hours before the meeting.

Dial-in instructions are also posted on the Office of Public Finance website: https://www.nj.gov/treasury/public_finance/.

Any two of the identified officials, as applicable, or their authorized designees, may take formal action with respect to the issuance of Bonds pursuant to various New Jersey General Obligation Bond Acts.

The agenda will include the authorization to receive and consider proposals for the purchase of \$400,000,000 General Obligation Bonds of the State, entry into executive session to discuss contractual matters relating to the bids for purchase received, re-entry into public session, the award of the Bonds, the authorization of the distribution of the Official Statement with respect to the Bonds and such other actions as may be necessary to effectuate the sale and delivery of the Bonds, and approval of amended and restated post-issuance tax compliance procedures relating to the New Jersey COVID-19 General Obligation Emergency Bonds. Formal action is expected to be taken.

This notice is filed in accordance with the Open Public Meetings Act.