

HR-1040
2002



STATE OF NEW JERSEY
HOMESTEAD REBATE APPLICATION

↓ IMPORTANT! YOU MUST ENTER YOUR SSN (s). ↓

| | | | | |
|--|--|--|--|----------|
| For Privacy Act Notification, See Instructions | Your Social Security Number [][][] - [][][] - [][][][][] | Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter spouse last name ONLY if different) | | |
| | Spouse's Social Security Number [][][] - [][][] - [][][][][] | Home Address (Number and Street, including apartment number or rural route) | | |
| | County/Municipality Code (See Table p. 51) [][][][] | City, Town, Post Office | State | Zip Code |
| FILING STATUS | 1. <input type="radio"/> Single | 4. <input type="radio"/> Head of household | RESIDENCY STATUS From [M][M]/[D][D]/[Y][Y] To [M][M]/[D][D]/[Y][Y] | |
| | 2. <input type="radio"/> Married, filing joint return | 5. <input type="radio"/> Qualifying widow(er) | | |
| | 3. <input type="radio"/> Married, filing separate return | 6. If you were a New Jersey resident for ONLY part of the taxable year, give the period of New Jersey residency: | | |

Place label on form if all preprinted information is correct. Otherwise, print or type your name and address.

7. On December 31, 2002, I (and/or my spouse) was a. ← Age 65 or older b. ← Blind or disabled c. ← Not 65 or blind or disabled
Fill in only **one** oval. See instructions on page 48.

8. Enter the GROSS INCOME you reported on Line 29, Form NJ-1040 or see instructions [8] [][][] , [][][][] , [][][][][] . [][][][][]

9. If your filing status is MARRIED, FILING SEPARATE RETURN and you and your spouse MAINTAIN THE SAME PRINCIPAL RESIDENCE enter the gross income reported on your spouse's return (Line 29, Form NJ-1040) and **fill in** → [9] [][][] , [][][][] , [][][][][] . [][][][][]

10. TOTAL GROSS INCOME (Add Line 8 and Line 9) [10] [][][] , [][][][] , [][][][][] . [][][][][]
STOP - IF LINE 10 IS MORE THAN \$100,000, YOU ARE NOT ELIGIBLE FOR A REBATE. FURTHER RESTRICTIONS MAY BE APPLIED.

11. Enter your **New Jersey** residence on December 31, 2002, if different than above. If you were not a resident on December 31, 2002 enter your last **New Jersey** residence.
Street Address _____ Municipality _____

12. Fill in your residency status during 2002: a. ← HOMEOWNER b. ← TENANT c. ← BOTH

13. If you indicated "Homeowner" or "Both" on Line 12, enter the block and lot number of the residence for which the rebate is claimed.

Block [][][][] [][][][]

Lot [][][][] [][][][]

Qualifier [][][][]

14a. Did you live at more than one New Jersey residence during the year? ← Yes ← No

b. Did you share ownership of a principal residence during the year with anyone other than your spouse? ← Yes ← No

c. Did any principal residence you owned during the year consist of multiple dwelling units? ← Yes ← No

d. Did anyone, other than your spouse, occupy and share rent with you for an apartment or other rental dwelling during the year? ← Yes ← No

If you answered "Yes" to any of the above, you MUST complete Schedule HR-A.

15. Enter the total 2002 property taxes you (and your spouse) paid on your principal residence in New Jersey during 2002 [15] [][][] , [][][][] , [][][][][] . [][][][][]

IF YOU COMPLETED SCHEDULE HR-A, PART I, enter:

16a. Total Property taxes paid (Sch. HR-A, PART I, Line 5) [16a] [][][] , [][][][] , [][][][][] . [][][][][]

16b. Number of days as an owner (Sch. HR-A, PART I, Line 4) [16b] [][][] Days

17. Enter the total rent you (and your spouse) paid on your principal residence in New Jersey during 2002 [17] [][][] , [][][][] , [][][][][] . [][][][][]

IF YOU COMPLETED SCHEDULE HR-A, PART II, enter:

18a. Total Rent Paid (Sch. HR-A, PART II, Line 11) [18a] [][][] , [][][][] , [][][][][] . [][][][][]

18b. Number of days as a tenant (Sch. HR-A, PART II, Line 10) [18b] [][][] Days

SIGN HERE

Under the penalties of perjury, I declare that I have examined this income tax return and homestead rebate application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge.

→ Your Signature _____ Date _____ → Spouse's Signature (If filing jointly, BOTH must sign) _____

IF YOU DO NOT NEED FORMS MAILED TO YOU NEXT YEAR, FILL IN (See instruction page 20)

I authorize the Division of Taxation to discuss my return and enclosures with my preparer (below)

| | |
|---------------------------|--|
| Paid Preparer's Signature | Federal Identification Number |
| Firm's Name | Federal Employer Identification Number |

If you are **ONLY** filing a Homestead Rebate Application, mail your application to:
NJ Division of Taxation
Revenue Processing Center
PO Box 197
Trenton, NJ 08646-0197