



5R For Tax Year Jan.-Dec. 31, 2003, Or Other Tax Year Beginning _____, 2003, Month Ending , 20_____

IMPORTANT! YOU MUST ENTER YOUR SSN (s) ↓ Fill in if application for Federal extension is enclosed or enter confirmation # _____.

Your Social Security Number <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter spouse last name ONLY if different)	
Spouse's Social Security Number <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		Home Address (Number and Street, including apartment number or rural route)	
County/Municipality Code (See Table p. 51) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		City, Town, Post Office	State Zip Code

For Privacy Act Notification, See Instructions

Place label on form if all preprinted information is correct. Otherwise, print or type your name and address.

FILING STATUS	(Fill in only one)		EXEMPTIONS	6. Regular <input checked="" type="radio"/> Yourself <input type="radio"/> Spouse	6		ENTER NUMBERS HERE
	1. <input type="radio"/> Single	7. Age 65 or Over <input type="radio"/> Yourself <input type="radio"/> Spouse		7			
2. <input type="radio"/> Married, filing joint return	8. Blind or Disabled <input type="radio"/> Yourself <input type="radio"/> Spouse	8					
3. <input type="radio"/> Married, filing separate return Enter Spouse's Social Security Number in the boxes provided above	9. Number of your qualified dependent children			9			
4. <input type="radio"/> Head of household	10. Number of other dependents			10			
5. <input type="radio"/> Qualifying widow(er)	11. Dependents attending colleges			11			
	12. Totals (For Line 12a - Add Lines 6, 7, 8, and 11) (For Line 12b - Add Lines 9 and 10)			12a		12b	

RESIDENCY STATUS 13. If you were a New Jersey resident for ONLY part of the taxable year, give the period of New Jersey residency: From / / To / /

GUBERNATORIAL ELECTIONS FUND Do you wish to designate \$1 of your taxes for this fund? Yes No
If joint return, does your spouse wish to designate \$1? Yes No

Note: if you fill in the Yes oval(s) it will not increase your tax or reduce your refund.

14. Wages, salaries, tips, and other employee compensation (Enclose W-2)	14	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
15a. Taxable interest income (See instructions)	15a	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
15b. Tax-exempt interest income (See instructions)	15b	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
DO NOT include on Line 15a					
16. Dividends	16	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
17. Net profits from business (Enclose copy of Federal Schedule C, Form 1040).....	17	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
18. Net gains or income from disposition of property (Schedule B, Line 4)	18	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
19. Pensions, Annuities and IRA Withdrawals					
a. Taxable Amount Received	19a	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
b. Less N.J. Pension Exclusion	19b	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
c. Subtract Line 19b from Line 19a	19c	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
20. Distributive Share of Partnership Income (See instruction page 30)	20	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
21. Net pro rata share of S Corporation Income (See instruction page 30)	21	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
22. Net gain or income from rents, royalties, patents & copyrights (Schedule C, Line 3)	22	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
23. Net Gambling Winnings	23	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
24. Alimony and separate maintenance payments received	24	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
25. Other (See instruction page 31)	25	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
26. Total Income (Add Lines 14, 15a, 16, 17, 18, 19c, 20, 21, 22, 23, 24, and 25)	26	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>



27. Total Income (From Line 26, Page 1)	27								
28. Other Retirement Income Exclusion (See Worksheet and instr. page 31)				28					
29. New Jersey Gross Income (Subtract Line 28 from Line 27)	29								
See instruction page 31.									
30a. Exemptions: From Line 12a _____ x \$1,000 = _____									
30b. From Line 12b _____ x \$1,500 = _____									
30c. Total Exemption Amount (Add Line 30a and Line 30b)	30c								
Part-Year Residents see instruction page 14.									
31. Medical Expenses	31								
(See Worksheet and instruction page 33)									
32. Alimony and Separate Maintenance Payments	32								
33. Qualified Conservation Contribution	33								
34. Total Exemptions and Deductions (Add Lines 30c, 31, 32, and 33)	34								
35. Taxable Income (Subtract Line 34 from Line 29)	35								
If zero or less, MAKE NO ENTRY.									
36. Property Tax Deduction (See instruction page 33)				36					
37. NEW JERSEY TAXABLE INCOME (Subtract Line 36 from Line 35) If zero or less, MAKE NO ENTRY.	37								
38. TAX (From Tax Table, page 53)	38								
39. Credit For Income Taxes Paid to Other Jurisdictions (See instructions)	39								
40. Balance of Tax (Subtract Line 39 from Line 38)	40								
41. Use Tax Due on Out-of-State Purchases (See instruction page 37)	41								
If no Use Tax, enter ZERO (0.00).									
42. Total Tax (Add Line 40 and Line 41)	42								
43. Total New Jersey Income Tax Withheld (Enclose Forms W-2 and 1099-R)	43								
44. Property Tax Credit (See instruction page 33)					44				
45. New Jersey Estimated Tax Payments/Credit from 2002 tax return	45								
Fill in <input type="checkbox"/> if Form NJ-2210 is enclosed.									
46. New Jersey Earned Income Tax Credit (See schedule Page 3)					46				
47. EXCESS New Jersey UI/HC/WD Withheld (See instr. page 38) (Enclose Form NJ-2450)					47				
48. EXCESS New Jersey Disability Insurance Withheld (See instr. page 38) (Enclose Form NJ-2450)					48				
49. Total Payments/Credits (Add Lines 43 through 48)	49								

BE SURE TO COMPLETE PAGES 3 AND 4

Name(s) as shown on Form NJ-1040 _____ Your Social Security Number _____

50. If payments (Line 49) are LESS THAN tax (Line 42) enter AMOUNT OF TAX YOU OWE **50** _____, _____, _____.

Fill in if paying by e-check or credit card.

If you owe tax, you may make a donation by entering an amount on Lines 53, 54, 55, 56, 57, and/or 58 and adding this to your payment amount.

51. If payments (Line 49) are MORE THAN tax (Line 42) enter OVERPAYMENT **51** _____, _____, _____.

Deductions from Overpayment on Line 51 which you elect to credit to:

52. Your 2004 tax **52** _____, _____, _____.

- | | | |
|---|--|--|
| <p>53.  N.J. Endangered Wildlife Fund <input type="checkbox"/> \$10 <input type="checkbox"/> \$20 <input type="checkbox"/> Other</p> <p>54.  N.J. Children's Trust Fund To Prevent Child Abuse <input type="checkbox"/> \$10 <input type="checkbox"/> \$20 <input type="checkbox"/> Other</p> <p>55.  N.J. Vietnam Veterans' Memorial Fund <input type="checkbox"/> \$10 <input type="checkbox"/> \$20 <input type="checkbox"/> Other</p> <p>56.  N.J. Breast Cancer Research Fund <input type="checkbox"/> \$10 <input type="checkbox"/> \$20 <input type="checkbox"/> Other</p> <p>57.  U.S.S. New Jersey Educational Museum Fund ... <input type="checkbox"/> \$10 <input type="checkbox"/> \$20 <input type="checkbox"/> Other</p> | <p>ENTER
AMOUNT
OF
CONTRIBUTION</p> | <p>53 _____ . _____</p> <p>54 _____ . _____</p> <p>55 _____ . _____</p> <p>56 _____ . _____</p> <p>57 _____ . _____</p> |
|---|--|--|

58. Other Designated Contribution \$10 \$20 Other **58** _____ . _____

59. Total Deductions from Overpayment (Add Lines 52 through 58) **59** _____, _____, _____.

60. REFUND (Amount to be sent to you, Line 51 LESS Line 59) **60** _____, _____, _____.

EARNED INCOME TAX CREDIT SCHEDULE

You may be eligible for the New Jersey Earned Income Tax Credit if you claimed the Federal Earned Income Credit for 2003, your gross income on Line 29, Form NJ-1040 is \$20,000 or less, and your filing status for New Jersey is the same as your filing status on your Federal income tax return. Complete this schedule to see if you are eligible. You are not eligible for the New Jersey Earned Income Tax Credit if your filing status is single or married, filing separate return or if you answer "No" to question 1 below. See instructions.

1. Did you file a 2003 Federal Schedule EIC on which you listed at least one "qualifying child"? ← Yes ← No
2. Fill in oval if you had the IRS figure your Federal Earned Income Credit
3. Enter the amount of Federal Earned Income Credit from your 2003 Federal Form 1040 or 1040A _____, _____
4. Enter 20% of amount on Line 3 here and on Page 2, Line 46..... _____

Division Use **1** **2** _____ **3** _____ **4** **5** **6** _____ **7** _____

SIGN HERE

Under the penalties of perjury, I declare that I have examined this income tax return and homestead rebate application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge.

Your Signature _____ Date _____

Spouse's Signature (if filing jointly, BOTH must sign) _____ Date _____

If you do not need forms mailed to you next year, fill in (See instruction page 20)

I authorize the Division of Taxation to discuss my return and enclosures with my preparer (below)

Paid Preparer's Signature _____ Federal Identification Number _____

Firm's Name _____

_____ Federal Employer Identification Number _____

Pay amount on Line 50 in full. Write social security number(s) on check or money order and make payable to:
STATE OF NEW JERSEY - TGI
 Mail your check or money order with your NJ-1040-V payment voucher and your return to:
 NJ Division of Taxation
 Revenue Processing Center
 PO Box 111
 Trenton, NJ 08645-0111
IF REFUND:
 NJ Division of Taxation
 Revenue Processing Center
 PO Box 555
 Trenton, NJ 08647-0555
 You may also pay by e-check or credit card. For more information go to: www.state.nj.us/treasury/taxation

HR-1040 2003



STATE OF NEW JERSEY HOMESTEAD REBATE APPLICATION

IMPORTANT! YOU MUST ENTER YOUR SSN (s).

Form section containing personal information: Social Security Numbers, Last Name, First Name and Initial, Home Address, County/Municipality Code, City, Town, Post Office, State, Zip Code, and FILING STATUS (Single, Married, Head of household, Qualifying widow(er)).

7. On December 31, 2003, I (and/or my spouse) was a. [] ← Age 65 or older b. [] ← Blind or disabled c. [] ← Not 65 or blind or disabled

8. Enter the GROSS INCOME you reported on Line 29, Form NJ-1040 or see instructions

8 [][] , [][] , [][][] . [][]

9. If your filing status is MARRIED, FILING SEPARATE RETURN and you and your spouse MAINTAIN THE SAME PRINCIPAL RESIDENCE, enter the gross income reported on your spouse's return (Line 29, Form NJ-1040) and fill in oval

9 [][] , [][] , [][][] . [][]

10. TOTAL GROSS INCOME (Add Line 8 and Line 9)

10 [][] , [][] , [][][] . [][]

STOP - IF LINE 10 IS MORE THAN \$100,000, YOU ARE NOT ELIGIBLE FOR A REBATE. FURTHER RESTRICTIONS MAY BE APPLIED.

11. Enter your New Jersey residence on December 31, 2003, if different than above. If you were not a resident on December 31, 2003, enter your last New Jersey residence.

Street Address Municipality

12. Fill in your residency status during 2003: a. [] ← HOMEOWNER b. [] ← TENANT c. [] ← BOTH

13. If you indicated "Homeowner" or "Both" on Line 12, enter the block and lot number of the residence for which the rebate is claimed.

Block [][][][] [][][][] Lot [][][][] [][][][] Qualifier [][][][]

- 14a. Did you live at more than one New Jersey residence during the year?
b. Did you share ownership of a principal residence during the year with anyone other than your spouse?
c. Did any principal residence you owned during the year consist of multiple units?
d. Did anyone, other than your spouse, occupy and share rent with you for an apartment or other rental dwelling during the year?

If you answered "Yes" to any of the above, you MUST complete Schedule HR-A.

HOMEOWNER

15. Enter the total 2003 property taxes you (and your spouse) paid on your principal residence in New Jersey during 2003

15 [][] , [][] , [][][] . [][]

IF YOU COMPLETED SCHEDULE HR-A, PART I, enter:

16a. Total Property taxes paid (Sch. HR-A, PART I, Line 5)

16a [][] , [][] , [][][] . [][]

16b. Number of days as an owner (Sch. HR-A, PART I, Line 4)

16b [][][] Days

TENANT

17. Enter the total rent you (and your spouse) paid on your principal residence in New Jersey during 2003

17 [][] , [][] , [][][] . [][]

IF YOU COMPLETED SCHEDULE HR-A, PART II, enter:

18a. Total Rent Paid (Sch. HR-A, PART II, Line 11)

18a [][] , [][] , [][][] . [][]

18b. Number of days as a tenant (Sch. HR-A, PART II, Line 10)

18b [][][] Days

SIGN HERE

Under the penalties of perjury, I declare that I have examined this income tax return and homestead rebate application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your Signature Date Spouse's Signature (If filing jointly, BOTH must sign)

If you do not need forms mailed to you next year, fill in (See instruction page 20)

I authorize the Division of Taxation to discuss my return and enclosures with my preparer (below)

Paid Preparer's Signature Federal Identification Number

Firm's Name Federal Employer Identification Number

If you are ONLY filing a Homestead Rebate Application, mail your application to: NJ Division of Taxation Revenue Processing Center PO Box 197 Trenton, NJ 08646-0197